

**Mapping**

**The current state of Giving Research in Europe**

**Country template**

**State of Giving Research in <<name of country>>**

1. **Introduction on Giving Research in <<country>> (1 page)**

Please describe the landscape of research(ers) of giving in your country. Who is conducting research on philanthropy? What is their focus in terms of source of philanthropy (e.g. individuals, corporations, foundations)? What is their scientific background (e.g. economy, sociology, psychology, etc)?

* 1. **Giving by individuals (2-3 pages)**
1. **Descriptive statistics of giving by individuals in vivo**

Please describe the available data on giving by individuals in your country. If not available for individuals, please describe the available data on giving by households in your country. Be clear about the target population.

If multiple sources and estimates are available, please describe them and their differences (or comparability). If no data is available, please mention this also (as this an important result as well!).

The table below serves to further structure your process of describing giving by individuals in vivo. Ideally, everyone should fill in the table. However, we understand that this is unlikely. Central questions are what is the total percentage of individuals donating, what percentage of individuals donated to what different goals and what is the (mean) amount that was donated?

Table XX: Percentage of individuals donating to different goals and mean amount donated, 2013.

|  |  |  |
| --- | --- | --- |
|  | % individuals that donated to | Mean amount donated |
| Religion |  |  |
| Health  |  |  |
| International aid |  |  |
| Public/social benefit (national) |  |  |
| Culture |  |  |
| Environment/nature/ animals (inter)nat.  |  |  |
| Education  |  |  |
| Other (not specified) |  |  |
| Total |  |  |

Also the following table serves to further structure your process of describing giving by individuals in vivo. Ideally, everyone should fill in the table. However, we understand that this is unlikely. Central questions are what is the total amount given to the specific subsectors and what percentage is this amount compared to the total amount given in your country?

Table XX. Uses of donations by individuals in 2013.

|  |  |  |
| --- | --- | --- |
|  | million € | Percentage |
| Religion |  |  |
| Health  |  |  |
| International aid |  |  |
| Public/social benefit (national) |  |  |
| Culture |  |  |
| Environment/nature/ animals (inter)nat.  |  |  |
| Education  |  |  |
| Other (not specified) |  |  |
| Total |  | 100% |

1. **Data sources of giving by individuals in vivo**

Please describe the available data sets and be as informative as possible (and is available).

* Nature of the data (e.g. is it register data or survey , what year, what is the frequency of the data collection)
* Target population (e.g. which population? All? Most relevant part of the population?)
* Sampling criteria (e.g. how was the sample selected? Randomly? Selected groups in the population?)
* Representativeness, response, external validity (e.g. to what extent can the results be used to make a claim about the target population?)
* Used questionnaires, instruments, internal validity (e.g. did the questions actually measure what they were supposed to measure? Is the questionnaire available?)
* Background variables included (e.g. which other information can be found in the dataset besides data on giving?)

Please mention the background of the data set(s) and be as informative as possible.

* Source of the data (Sponsors)
* Accessibility (public, private, costs)
* Location (online, government office, research institute, umbrella organization, etc)
* Availability (can it be used by others, is it available for secondary analysis?)
* Studies carried out using the datasets, or about the datasets themselves (please mention these studies at point 4 (references and further reading)
1. **Descriptive statistics on giving by bequest**

Please describe the available data on giving by individuals by bequests. Please also describe the available data sources. Be clear about the target population.

If multiple sources and estimates are available, please describe them and their differences (or comparability). If no data is available, please mention this also (as this an important result as well!).

The table below serves to structure your process of describing giving by bequests. Ideally, everyone should fill in the table. However, we understand that this is unlikely. Central questions are what is the total percentage of individuals giving by bequests, what percentage of charitable bequests went to what different goals and what is the (mean) amount that of those bequests?

Table XX: Percentage of charitable bequests to different goals and mean amount of bequests, 2013.

|  |  |  |
| --- | --- | --- |
|  | % charitable bequests | Mean amount  |
| Religion |  |  |
| Health  |  |  |
| International aid |  |  |
| Public/social benefit (national) |  |  |
| Culture |  |  |
| Environment/nature/ animals (inter)nat.  |  |  |
| Education  |  |  |
| Other (not specified) |  |  |
| Total |  |  |

Also the following table serves to structure your process of describing giving by bequests. Ideally, everyone should fill in the table. However, we understand that this is unlikely. Central questions are what is the total amount of bequests to the specific subsectors and what percentage is this amount compared to the total amount of charitable bequests in your country?

Table XX. Uses of charitable bequests in 2013.

|  |  |  |
| --- | --- | --- |
|  | million € | Percentage |
| Religion |  |  |
| Health  |  |  |
| International aid |  |  |
| Public/social benefit (national) |  |  |
| Culture |  |  |
| Environment/nature/ animals (inter)nat.  |  |  |
| Education  |  |  |
| Other (not specified) |  |  |
| Total |  | 100% |

1. **Data sources of giving by bequests**

Please describe the available data sets and be as informative as possible (and is available).

* Nature of the data (e.g. is it register data or survey , what year, what is the frequency of the data collection)
* Target population (e.g. which population? All? Most relevant part of the population?)
* Sampling criteria (e.g. how was the sample selected? Randomly? Selected groups in the population?)
* Representativeness, response, external validity (e.g. to what extent can the results be used to make a claim about the target population?)
* Used questionnaires, instruments, internal validity (e.g. did the questions actually measure what they were supposed to measure? Is the questionnaire available?)
* Background variables included (e.g. which other information can be found in the dataset besides data on giving?)

Please mention the background of the data set(s) and be as informative as possible.

* Source of the data (Sponsors)
* Accessibility (public, private, costs)
* Location (online, government office, research institute, umbrella organization, etc)
* Availability (can it be used by others, is it available for secondary analysis?)
* Studies carried using the datasets, or about the datasets themselves (please mention these studies at point 4 (references and further reading)
	1. **Giving by corporations (1 page)**
1. **Descriptive statistics of giving by corporations**

Please describe the available data on giving by corporations in your country. Please also describe the available data sources. Be clear about the target population.

If multiple sources and estimates are available, please describe them and their differences (or comparability). If no data is available, please mention this also (as this an important result as well!).

The table below serves to structure your process of describing giving by corporations. Ideally, everyone should fill in the table. However, we understand that this is unlikely. Central questions are what is the total percentage of corporations donating, what percentage of corporations donated to what different goals and what is the (mean) amount that was donated?

Table XX: Percentage of corporations donating to different goals and mean amount donated, 2013.

|  |  |  |
| --- | --- | --- |
|  | % corporations that donated to | Mean amount donated |
| Religion |  |  |
| Health  |  |  |
| International aid |  |  |
| Public/social benefit (national) |  |  |
| Culture |  |  |
| Environment/nature/ animals (inter)nat.  |  |  |
| Education  |  |  |
| Other (not specified) |  |  |
| Total |  |  |

Also the following table serves to structure your process of describing giving by corporations. Ideally, everyone should fill in the table. However, we understand that this is unlikely. Central questions are what is the total amount given by corporations to the specific subsectors and what percentage is this amount compared to the total amount given by corporations in your country?

Table XX. Uses of donations by corporations in 2013.

|  |  |  |
| --- | --- | --- |
|  | million € | Percentage |
| Religion |  |  |
| Health  |  |  |
| International aid |  |  |
| Public/social benefit (national) |  |  |
| Culture |  |  |
| Environment/nature/ animals (inter)nat.  |  |  |
| Education  |  |  |
| Other (not specified) |  |  |
| Total |  | 100% |

1. **Data sources of giving by corporations**

Please describe the available data sets and be as informative as possible (and is available).

* Nature of the data (e.g. is it register data or survey , what year, what is the frequency of the data collection)
* Target population (e.g. which population? All? Most relevant part of the population?)
* Sampling criteria (e.g. how was the sample selected? Randomly? Selected groups in the population?)
* Representativeness, response, external validity (e.g. to what extent can the results be used to make a claim about the target population?)
* Used questionnaires, instruments, internal validity (e.g. did the questions actually measure what they were supposed to measure? Is the questionnaire available?)
* Background variables included (e.g. which other information can be found in the dataset besides data on giving?)

Please mention the background of the data set(s) and be as informative as possible.

* Source of the data (Sponsors)
* Accessibility (public, private, costs)
* Location (online, government office, research institute, umbrella organization, etc)
* Availability (can it be used by others, is it available for secondary analysis?)
* Studies carried out using the datasets, or about the datasets themselves (please mention these studies at point 4 (references and further reading)
	1. **Giving by foundations (1 page)**
1. **Descriptive statistics of giving by foundations**

Please describe the available data on giving by foundations in your country. Please also describe the available data sources. Be clear about the target population, what foundations are included? **Please note that the amounts ideally should be about giving from endowment only** as the other sources of contributions are included in the other categories.

If multiple sources and estimates are available, please describe them and their differences (or comparability). If no data is available, please mention this also (as this an important result as well!).

The table below serves to structure your process of describing giving by foundations. Ideally, everyone should fill in the table. However, we understand that this is unlikely. Central questions are what is the total number of foundations, the mean amount donated, and what percentage of foundations donated to what different goals ?

Table XX: Number of foundations donating to different goals and mean amount donated, 2013.

|  |  |  |
| --- | --- | --- |
|  | Number of foundatons  | Mean amount donated |
| Religion |  |  |
| Health  |  |  |
| International aid |  |  |
| Public/social benefit (national) |  |  |
| Culture |  |  |
| Environment/nature/ animals (inter)nat.  |  |  |
| Education  |  |  |
| Other (not specified) |  |  |
| Total |  |  |

Also the following table serves to structure your process of describing giving by foundations. Ideally, everyone should fill in the table. However, we understand that this is unlikely. Central questions are what is the total amount given by foundations to the specific subsectors and what percentage is this amount compared to the total amount given by foundations in your country?

Table XX. Uses of donations by foundations in 2013.

|  |  |  |
| --- | --- | --- |
|  | million € | Percentage |
| Religion |  |  |
| Health  |  |  |
| International aid |  |  |
| Public/social benefit (national) |  |  |
| Culture |  |  |
| Environment/nature/ animals (inter)nat.  |  |  |
| Education  |  |  |
| Other (not specified) |  |  |
| Total |  | 100% |

1. **Data sources of giving by foundations**

Please describe the available data sets and be as informative as possible (and is available).

* Nature of the data (e.g. is it register data or survey , what year, what is the frequency of the data collection)
* Target population (e.g. which population? All? Most relevant part of the population?)
* Sampling criteria (e.g. how was the sample selected? Randomly? Selected groups in the population?)
* Representativeness, response, external validity (e.g. to what extent can the results be used to make a claim about the target population?)
* Used questionnaires, instruments, internal validity (e.g. did the questions actually measure what they were supposed to measure? Is the questionnaire available?)
* Background variables included (e.g. which other information can be found in the dataset besides data on giving?)

Please mention the background of the data set(s) and be as informative as possible.

* Source of the data (Sponsors)
* Accessibility (public, private, costs)
* Location (online, government office, research institute, umbrella organization, etc)
* Availability (can it be used by others, is it available for secondary analysis?)
* Studies carried out using the datasets, or about the datasets themselves (please mention these studies at point 4 (references and further reading)
	1. **Giving by charity lotteries (max 1 page)**
1. **Descriptive statistics of giving by charity lotteries**

Please describe the available data on giving by charity lotteries in your country. Please also describe the available data sources. Be clear about the target population, what charity lotteries are included?

If multiple sources and estimates are available, please describe them and their differences (or comparability). If no data is available, please mention this also (as this an important result as well!).

Table XX: Number of charity lotteries donating to different goals and mean amount donated, 2013.

|  |  |  |
| --- | --- | --- |
|  | Number of charity lotteries that donated to | Mean amount donated |
| Religion |  |  |
| Health  |  |  |
| International aid |  |  |
| Public/social benefit (national) |  |  |
| Culture |  |  |
| Environment/nature/ animals (inter)nat.  |  |  |
| Education  |  |  |
| Other (not specified) |  |  |
| Total |  |  |

Also the following table serves to structure your process of describing giving by bequests. Ideally, everyone should fill in the table. However, we understand that this is unlikely. Central questions are what is the total amount given to the specific subsectors and what percentage is this amount compared to the total amount given in your country?

Table XX. Uses of donations by charity lotteries, 2013.

|  |  |  |
| --- | --- | --- |
|  | million € | Percentage |
| Religion |  |  |
| Health  |  |  |
| International aid |  |  |
| Public/social benefit (national) |  |  |
| Culture |  |  |
| Environment/nature/ animals (inter)nat.  |  |  |
| Education  |  |  |
| Other (not specified) |  |  |
| Total |  | 100% |

1. **Data sources of giving by charity lotteries**

Please describe the available data sets and be as informative as possible (and is available).

* Nature of the data (e.g. is it register data or survey , what year, what is the frequency of the data collection)
* Target population (e.g. which population? All? Most relevant part of the population?)
* Sampling criteria (e.g. how was the sample selected? Randomly? Selected groups in the population?)
* Representativeness, response, external validity (e.g. to what extent can the results be used to make a claim about the target population?)
* Used questionnaires, instruments, internal validity (e.g. did the questions actually measure what they were supposed to measure? Is the questionnaire available?)
* Background variables included (e.g. which other information can be found in the dataset besides data on giving?)

Please mention the background of the data set(s) and be as informative as possible.

* Source of the data (Sponsors)
* Accessibility (public, private, costs)
* Location (online, government office, research institute, umbrella organization, etc)
* Availability (can it be used by others, is it available for secondary analysis?)
* Studies carried out using the datasets, or about the datasets themselves (please mention these studies at point 4 (references and further reading)
1. **Conclusion (2-3 pages)**

If possible, try to fill in the tables below to give an estimation of total giving in your country for 2013 as best as possible. If not available, please mention what is available by using the categories, but clearly remarking the lack of information on sources of contributions or uses of contributions. If not available for 2013, please use the best available year.

|  |  |
| --- | --- |
| Table 1. Sources of contributions in 2013. |  |
| Individuals In vivoBequests | €………million |  % |
| Corporations  | € …….million |  % |
| Charity lotteries | €   …..million |  % |
| Foundations[[1]](#footnote-1)  | €   ……million |  % |
|  |  |  |
| Total | € ….. million | 100% |

Table 2. Uses of contributions in 2013.

|  |  |  |
| --- | --- | --- |
|  | million € | Percentage |
| Religion |  |  |
| Health  |  |  |
| International aid |  |  |
| Public/social benefit (national) |  |  |
| Culture |  |  |
| Environment/nature/ animals (inter)nat.  |  |  |
| Education  |  |  |
| Other (not specified) |  |  |
| Total |  | 100% |

Please describe what can be concluded based on the research landscape, data and data sources. Is there a representative picture of giving in your country? What data sources on giving are developed best? Which are lacking at all?

1. **Links to other data sets. (1 page)**

Is it possible to combine two or more data sets in your country or to link them to other data sets (e.g. using the same back ground variables)?

1. **References and further reading**

Please mention your references and further reading.

If referring to a dataset, please use the following method of referring.:

Author(s), (year of publication), name of the dataset (years included in the dataset), *complete reference*, URL: website where to find the dataset (preferably) or more information.

For example:

Bekkers, R. (2013), Giving in the Netherlands Panel Survey 1995-2011 (1995-2011). *In: Giving in the Netherlands 2013. Household donations, bequests, sponsoring and volunteering.* VU University: Amsterdam.

URL: <http://www.giving.nl/giving-the-netherlands/>

1. Giving derived from income from endowment only [↑](#footnote-ref-1)